



**RESA S.A.**

**BE 0847.027.754**

**Rue Sainte-Marie 11**

**4000 LIEGE**

#### NOTICE OF MEETING

At the Extraordinary general meeting of shareholders

An Extraordinary annual general meeting of shareholders of the limited company RESA (RESA S.A.) will be held at the registered office located at Rue Sainte-Marie 11, 4000 Liege, on 29 May 2019, at 5.30 p.m., to deliberate on the following agenda:

1. Adaptation of the list of shareholders;
2. Adoption of the bylaws of RESA S.A. as Inter-municipal Company;
  - a. Reports and documents drawn up in accordance with article 559 of the Companies Code relating to the modification of the corporate purpose:
    - Special report of the Board of Directors setting out the detailed justification of the proposed amendment to the corporate purpose. To this report is attached a statement summarizing the active and passive situation of the company as at 28 February 2019;
    - Report of the External Auditor on this state;
  - b. Amendment of the articles of association and corporate purpose by simply replacing the current bylaws by the future bylaws of RESA S.A. as Inter-municipal Company;
3. Appointment of the new Board of Directors;
4. Information point on the RESA empowerment process.

Bond holders are convened by RESA S.A. to this general meeting in accordance with Articles 533 and 535 of the Companies Code.